

INVESTOR PRESENTATION





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## Who we are

Our company develops, manufactures, markets and maintains autonomous robotic cleaning solutions for solar fields in Israel and worldwide



Commenced operations in 2017 — the entrepreneur behind airtouch is Mr Yanir Allouche, one of Israel's solar energy pioneers



Commercial activities in Israel and India



The company's headquarters and production facilities are in Israel



Key shareholders: Yanir Allouche, Kibbutz Revivim, Harel and additional shareholders



Broad IP is protected by patents and pending patents



Raised NIS61M in IPO in March 2021



# From vision to value delivery

Consider it done

## airtouch by the numbers

233%

H1 2022 sales growth vs H1 2021

Gross margin Move to profitability

H1 2022 +4%

**PIOM** 

H1 2022 sales

**P**41M

Liquidity

**D26M** 

Backlog - Sales, operation & maintenance agreements



## **Accelerated growth**

**Gross profit (loss)** 

R&D

**Operational loss** 

**Total loss for period** 

Cash & cash equivalent for end of period

**Short-term deposits** 

H1 2022	H1 2021
10,028	3,012
386	(691)
2,520	2,897
7,108	7,911
6,858	6,804
41,224	
4,660	



## The first steps to improving profitability



Manufacture and supply from Indian factory

Lower supply chain costs



Leverage growth to improve purchase prices with suppliers & contracts with subcontractors

Start of gradual transition to procure raw materials in India



Improving work processes while reducing costs



### **Customers**















## 2022 top deals















## **Clients talk**





Using Airtouch's robotic solutions for dry cleaning of solar modules at our Bhadla plant has **boosted our operational efficiency**.

The solution is **economical**, **easy to implement and optimizes losses due to soiling**. By deploying these robots, we have been able to **save a valuable 4.5 Million gallons of water annually**, besides experiencing significant gains in generation and revenue and a **much faster cleaning cycle**.

SRIVATSAN S. IYER Global CEO Hero Future Energies



## We are proud to announce this incredible milestone



installed global projects

Of this 1GW

Installation of automated system on solar field equivalent to the size of **Ramat Gan** 



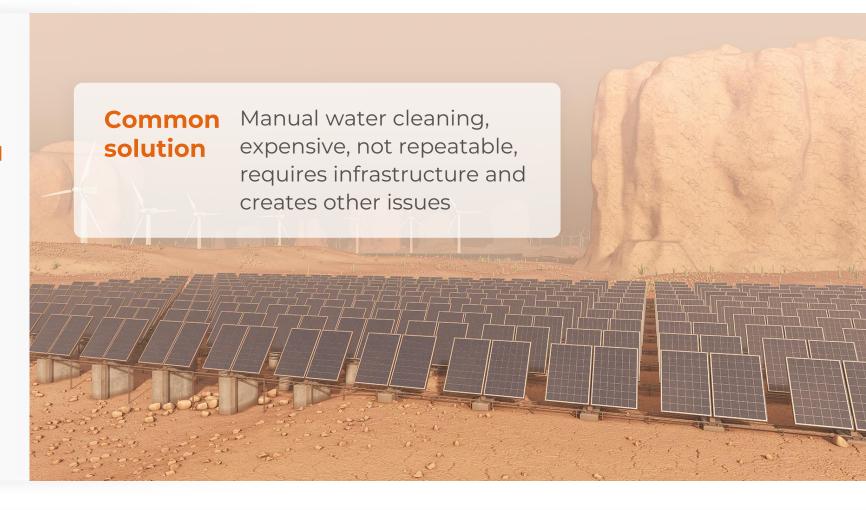
## Green horizons ahead

The Potential

## The need Cleaning accumulated dust on panels



Damage primarily on dry and dusty areas







### Solar market is competitive with continually decreasing tariffs

Developers' returns have eroded by

In last 7 years

Dust problems are significant and can cause damage of

40%+ 30%+

to developers' returns

Developers prefer reliable and economical solution that will contribute to improved returns



## **Huge market**

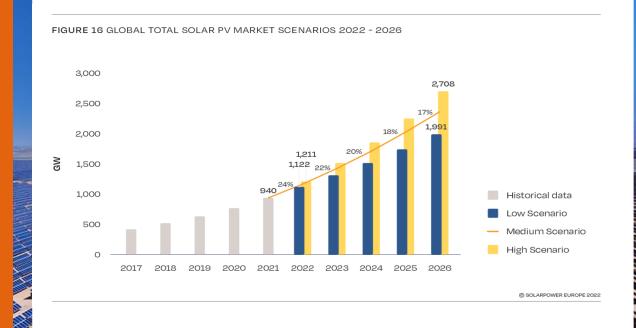
Total solar PV installed capacity 2021 – 940 GW

TAM - 658 GW

95%

not robotics

## **New solar fields**





# Today, it's clear to everyone that robots are the solution





## Impact of climate and global water crisis support the acceleration of growth

### The Guardian

US issues western water cuts as drought leaves Colorado River near 'tipping point'



France's river Loire sets new lows as drought dries up its tributaries

THE

הקיץ היבש ביותר שידעה אירופה ב-500 שנה, בשישה גרפים ומפות

היבולים האבודים, הקרקע המתלהטת, השבתת ייצור האנרגיה, ייבוש מקורות המים והצמחים שמוותרים על פוטוסינתזה מרוב סטרס: כך נראים נזקי האקלים





Seen from space: Extreme drought dries up rivers across the globe

משבר המים האמריקאי כבר כאן: סכנה למקור

כמות המים הזורמת בנהר הקולורדו, אחד ממקורות המים המרכזיים של מערב ארה"ב, הצטמצמה משמעותית בעקבות משבר האקלים ■ לאור זאת נדרשת הפחתה משמעותית בשימוש במים בכמה

מדינות ■ לאחר קושי בגיבוש הסכם, התערב הממשל הפדרלי וכפה קיצוצים על שתי מדינות, כמו גם

דעולם | TheMarker

המים של 40 מיליון איש

#### אירופה במשבר אנרגיה - והירידה במפלס הריין עלולה להחריף את המחסור

מפלס נהר הריין ירד לרמות שפל באזורים מסוימים, מה שמגביל את היכולת להוביל בו פחם לתחנות כוח בגרמניה - ומאיים עוד יותר על אספקת האנרגיה ביבשת



Germany's Rhine River at record low levels, freight shipping threatened



בעולם | TheMarker

על מקסיקו

## Market growth engines



30%

electricity production through renewable energy by 2030

Institutional investors like Leumi Partners and Mizrahi shift their investments towards renewable energy from solar fields



3rd

largest solar market in the world

Government suggests solar fields owners opt for water-free cleaning solutions



\$430B

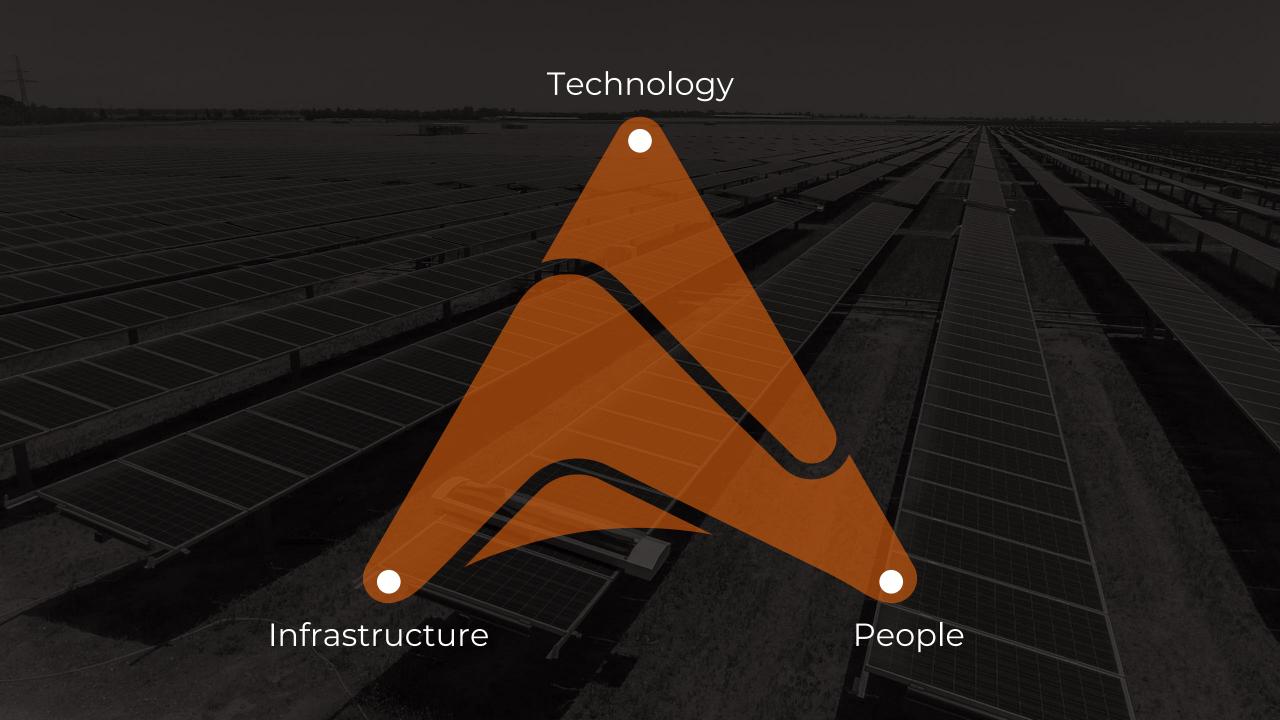
Climate law fight against global warming

The plan provides subsidies for green energy producers



## There's something in the air

Touch the potential



## **Proven & Sustainable Technology**

improvement in 2GV installations 2% 360 64 million KWH of million cubic meters of water electricity saved saved per year per year



# **Variety** of advanced technologies for cleaning solar fields provide solutions for various applications that preserve the environment







**AT 3.0** 

Autonomous cleaning robot with highest ROI for PV developers



Semi-autonomous cleaning robot solution to service fields with unique geometric structures

AT 2.0 Tracker

Autonomous vehicle with multiple cleaning robots for solar-tracking panels

#### **AT IoT System**

Centralized control center to manage cleaning robots from anywhere in the world



## airtouch's differentiated value proposition

**4 key advantages** that provide a profitable model for entrepreneurs



Preserving panels



Reducing shadow loss



Reducing assemblies & eliminating need for dedicated rails



Reducing dust loss to the minimum





## Being close to customers

## airtouch solar group







#### airtouch Solar Ltd. (Israel)

- Close to Israeli customers
- R&D & production knowledge center
- Sales, service & operation



#### airtouch Solar India PVT Ltd.

- Commencement of production activity in September 2021
- 2,700m production floor + 800m offices
- On-board employees including sales, service and operation
- Production capability of 500 robots per month

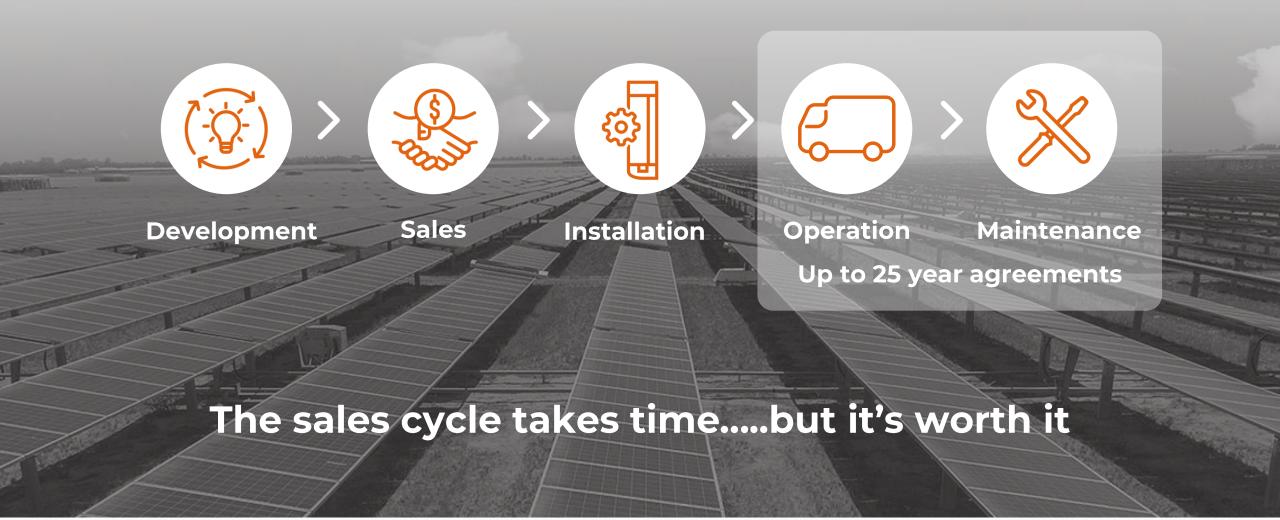


## **Group organizational structure**

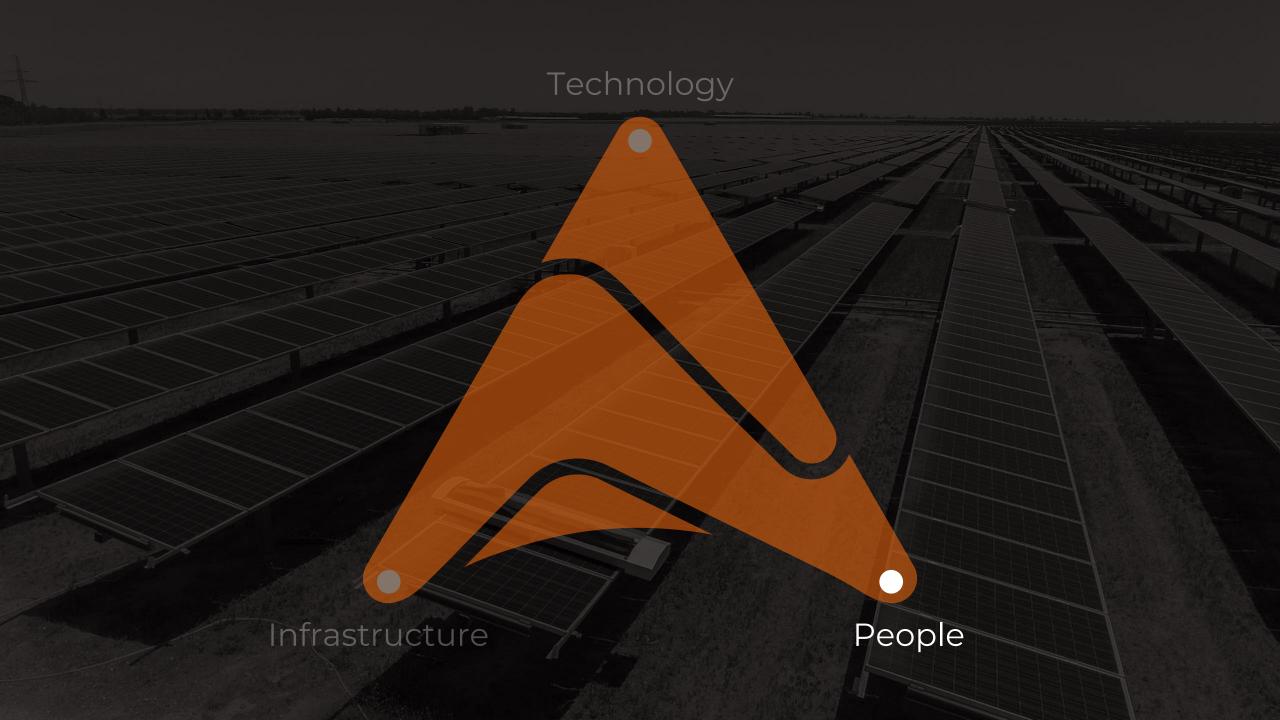




## **End to End solution**







## Leading team with proven record



**Tal Laufer**CEO



**Yanir Allouche**Founder & Chairman



Nick Lanir Brown
CBO



**Elad Zadok**CFO



Noam Kfir



Ayelet Simchovitz
Legal Counsel



**Nimish Jain**CEO of airtouch India



## The future is autonomous







## **Execution, Execution, Execution**



Opened factory in India



First US pilot is underway





First commercial installation of autonomous vehicle







# Keep in air touch

