

# INVESTORS WEBINAR





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### Who we are

Our company develops, manufactures, markets, operates and maintains autonomous robotic cleaning solutions for solar power plants worldwide



Established in 2017 by Mr. Yanir Allouche, a solar energy pioneer.



Commercial activities in India, USA and MENA



The company's head office and R&D center are in Israel. Main production facility is in India.



Public company (TASE: ARTS) since March 2021



Broad IP is protected by patents and pending patents

### Leading team with proven record



**Tal Laufer**CEO



**Yanir Allouche**Founder & Chairman



Nick Lanir Brown
CBO



**Galit Sasson**CFO



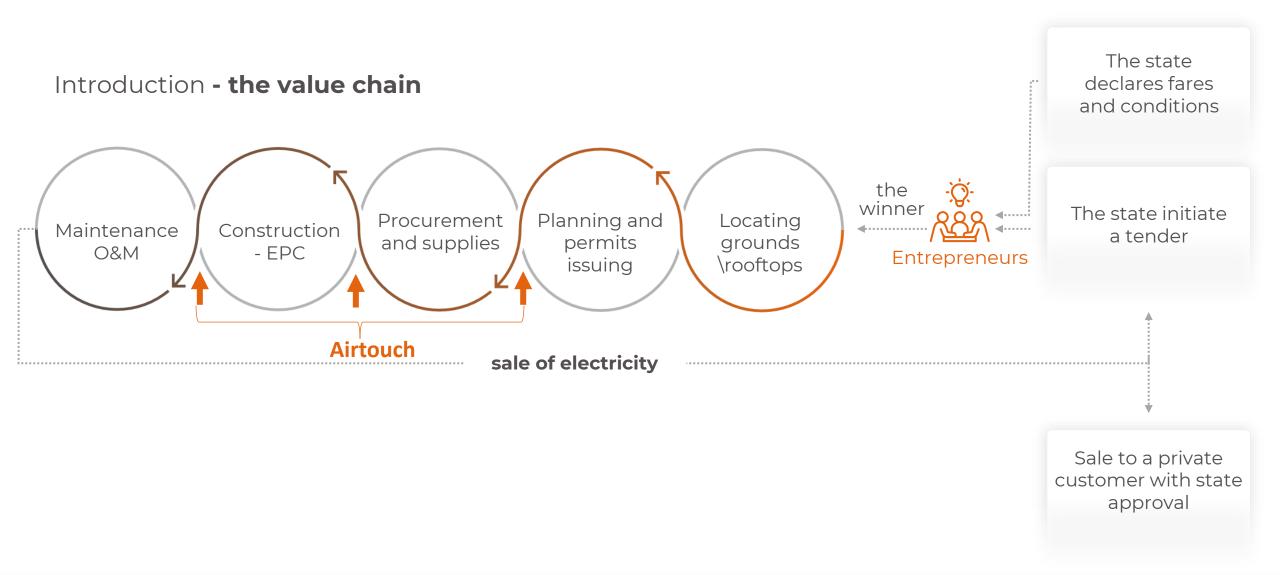
**Tal Gabay**COO



Nimish Jain
CEO of airtouch India



#### **The Global Solar Market**





# 2023 From vision to value delivery

Consider it done

#### Airtouch by the numbers

H1 2022 Revenue

回10.0M

H1 2023 Revenue

**₪3.3M** 

Backlog order H1 2022

(Supply& Maintenance until 2046)

25.7M心

Backlog order H1 2023

(Supply& Maintenance until 2049)

**111.7M**<sub>回</sub>

Order growth in H1 2023 vs H1 2022

350%



#### Financials' Highlights

Sales

**Gross profit (loss)** 

R&D

S&M

G&A

Other operational costs

**Operational Loss** 

**Cash & Cash equivalents** 

**Deposits** 

**Inventory** 

H1 2022 (thousands NIS)	H1 2023 (thousands NIS)
10,028	3,344
386	(2,697)
2,520	3,793
1,025	2,291
3,949	4,017
-	163
(7,108)	(12,961)
41,224	14,153
4,660	5,510
11,685	12,918



#### 2022 H1 Milestone



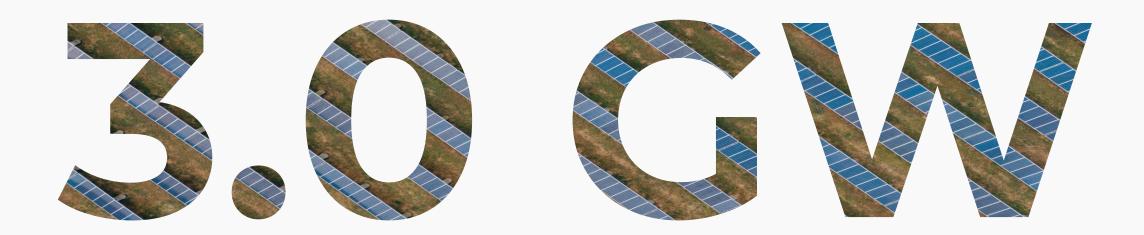
installed global projects

Of this 1GW

Installation of automated system on solar fields equivalent to the size of **Ramat Gan** 



# We are proud to announce this incredible **H1 2023** milestone

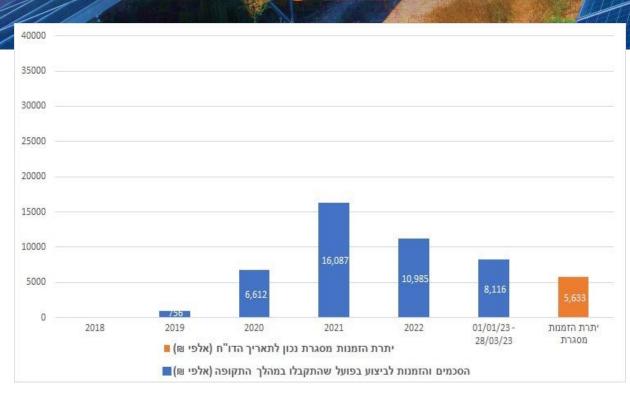


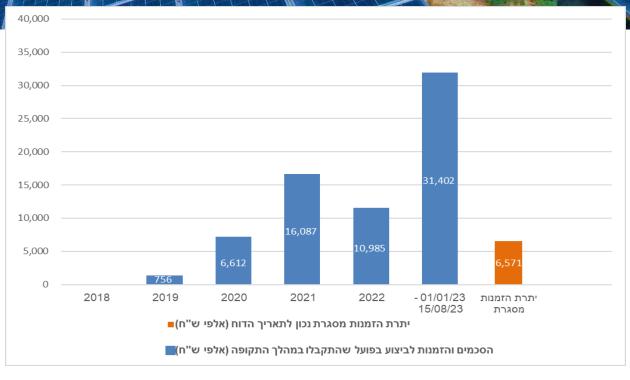
#### installed global projects

And 3.6 GW backlog order



#### We Keep Growing







## Sales Recognition H1 vs H2

(Supply& Maintenance)

H1 2023
Actuals

**3.3** M<sub>回</sub>

Q3 2023 Projected

1.4 M<sub>D</sub>

Q4 2023 Projected

**20.1** M回

Total projected revenue in 2023 - 24.9 M₪



#### **Customers**



















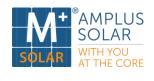














Repeat order







#### H1 2023 - Top Deals

(Supply& Maintenance)











- Renew 5<sup>th</sup> agreement with Airtouch
- Largest order in the company's history



New customer –
 1 of 5 largest
 Solar
 developers in
 India



New customer –
 1 of 5 largest
 Solar
 developers in
 India



 New customer in Israel – 1 of the leading Solar developers in the country



New customer –
 1 of 5 largest
 Solar
 developers in
 India





#### Airtouch in the Headlines ...

#### Airtouch Solar launches cleaning robot solution for utility scale PV

Airtouch Solar Group has launched a cleaning solution for utility-scale solar PV plants to provide autonomous, water-free panel surface cleaning. The 4-meter cleaning unit weighs less than 40 kg and is commonly utilized in arid and dusty locations.

איירטאצ' מעמיקה את הפעילות בהודו: הסכם אספקת רובוטים בכ-31 מיליון שקל

AUGUST

MODULES 8

עבור אספקה ', של שיכון ובינוי איירטאצ' סולאר: עסקה של 12 מיליון שקל מקפיצה את המניה הקטנה ב-63%

חדשות ספונסר | 5.08.23

איירטאצ׳ חתמה עם

ותחזוקה של מערכות

ההסכם הוא מול חברת אמפלוס סולאר בהודו. מדובר על הסכם לאספקה ותחזוקה של רובוטים לניקוי פאנלים מול 8.4 שנה בהיקף של 25. מיליון שקל על המכירה וההתקנה והסכם תפעול ל-25 שנה בהיקף של **mplus** 

ו מיליון שקל









11:06 09/07/2023 | נחמן שפירא

ראשי > שוק ההון

#### ל ההסכם הגדול בתולדותיה מיליון שקל

של פאנלים סולאריים, חתמה על הסכם לאספקה, התקנה, ' עבור חברת הסולאר ההודית ReNew ■ מניית החברה איירטאצ׳ סולאר חתה על הסכם עם חברה מקבוצת PETRONAS המלזית; המנכ"ל טל "לאופר: "אנו סבורים כי ישנו פוטנציאל להרחבת הפעילות עם Amplus לאופר:

חדשות ספונסר | 12:01 09.07.23



# Development of additional products & applications



#### AT 4.0 Next Gen'

Advanced version - autonomous and portable cleaning robot with highest ROI for PV developers.
Includes a new obstacle crossing mechanism (OCM), which allows larger tolerances between modules and tables.



AT 4.0 Tracker

Airtouch robot 4.0 for tracker structure includes a new 4X4 drive system for improved maneuverability when required.

**Expanding Airtouch's product Variety** of advanced technologies for cleaning solar fields and provide solutions for various applications that preserve the environment



#### **Penetration to Additional Territories**

#### **USA**

2<sup>nd</sup> largest market in the world.

Climate law -

fight against global warming.

The company **completed** the 1st pilot in 2022.

2<sup>nd</sup> phase pilot **approved** and planned for 2024.

#### **MENA**

The countries are actively taking steps to ensure they completely phase out the use of fossil fuels and increase their renewable energy output especially in the PV market.

The company is currently **operating Pilots** in Qatar and UAE.

### **Exploring opportunities** in new markets

- China
- Spain
- Australia
- Chile



### 2023 Delivering Our Goals – H1 Status

- Accelerate Market share in India and Israel Adding 4 new strategic clients additional to winning the largest order in the company's history (from Renew Power)
- O2 Implementing an efficiency plan to reduce costs In process

- Penetration to additional markets by establishing new pilots Operating active pilots in Qatar and MENA
- Expand Development of additional core products & proposition Launching Robot 4.0 next generation and Robot 4.0 for Tracker structure (4X4)

Airtouch is established as the first choice of top-tier solar developers in India and Israel and is perceived as a market leader and technological innovator

# Keep in air touch

